



(Incorporated in Singapore)
(Registration No. 199904281D)

BONUS ISSUE OF UP TO 1,043,034,427 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD., AT AN EXERCISE PRICE OF S\$0.01 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("BONUS ISSUE")

- NOTICE OF BOOKS CLOSURE DATE IN RELATION TO BONUS ISSUE AND ADJUSTMENT TO WARRANTS 2013

1. Notice of Books Closure Date in relation to the Bonus Issue

The board of directors ("**Directors**") of NTEGRATOR International Ltd. ("**Company**") refers to the announcements dated 11 August 2015 and 3 November 2015 in relation to the Bonus Issue ("**Announcements**").

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Announcements.

The Warrants and New Shares will be issued by the Company pursuant to the general share issue mandate obtained from Shareholders at the Company's annual general meeting held on 27 April 2015. The Additional Warrants 2013 and Additional New Shares will be issued by the Company pursuant to the general share issue mandate obtained from Shareholders at the Company's annual general meeting held on 26 April 2013.

For purposes of clarification to the Announcements, Warrants 2013 has an exercise period commencing from 7 June 2013 and ending on 3 June 2016 (both dates inclusive).

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 19 November 2015 ("**Books Closure Date**") for the purpose of determining the allotment of up to 1,043,034,427 bonus warrants ("**Warrants**"), each Warrant carrying the right to subscribe for one (1) new ordinary share ("**New Share**") in the share capital of the Company at an exercise price of S\$0.01 for each New Share and on the basis of one (1) Warrant for every one (1) existing ordinary share ("**Share**") in the capital of the Company as at the Books Closure Date, fractional entitlements to be disregarded, to shareholders of the Company ("**Shareholders**") whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") were in Singapore as at the Books Closure Date or who have, at least three (3) Market Days (a "**Market Day**" being a day on which the Singapore Securities Exchange Trading Limited ("**SGX-ST**") is open for trading in securities) prior to the Books Closure Date, provided CDP, as the case may be, with addresses in Singapore for the service of notices and documents; or Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. ("**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company were in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents ("**Entitled Shareholders**").

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with shares in the Company ("**Shares**") as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members as at the Books Closure Date, will be allotted Warrants under the Bonus Issue on the basis of the number of Shares held by them as stated in the Register of Members as at the Books Closure Date.

Shareholders (being scripholders) having registered addresses outside Singapore, may provide the Share Registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with an address in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be offered or credited or allotted (as the case may be) to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided the CDP or Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"). The Warrants which would otherwise be allotted to Foreign Shareholders will, if practicable, be sold on the Catalist Board of the SGX-ST ("**SGX-Catalist**").

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by Share Registrar, Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' allotments of Warrants under the Bonus Issue.

Further, any holder of Warrants 2013 ("**Warrant 2013 Holder**") who has provided the Share Registrar or CDP (as the case may be) with addresses in Singapore for the service of notices and documents may participate in the Bonus Issue if the exercise notice or subscription form ("**Exercise Notice**") in accordance with the deed poll executed by the Company for the purpose of constituting the Warrants 2013 ("**Deed Poll 2013**") together with the required payment is received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 not later than 3.00 pm on 19 November 2015. Any Exercise Notice received after such time will not be processed in time for the Bonus Issue.

2. Notice of Books Closure Date in relation to the Adjustment to Warrants 2013

NOTICE IS HEREBY GIVEN that, the Warrants Transfer Books and Register of Warrant holders of the Company will be closed at 5.00 p.m. on 19 November 2015 ("**Warrants 2013 Books Closure Date**") for the purpose of determining the allotment of Additional Warrant 2013 under the Bonus Issue to Warrant 2013 Holders whose registered addresses in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Warrants 2013 Books Closure Date, provided the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents; or Warrant 2013 Holders whose warrant certificates have not been deposited with CDP and who have tendered to Boardroom Corporate & Advisory Services Pte. Ltd. valid transfers of their warrants and the certificates relating thereto for registration up to the Warrants 2013 Books Closure Date and whose registered addresses with the Company are in Singapore as at the Warrants 2013 Books Closure Date or who have, at least three (3) Market Days prior to the Warrants 2013 Books Closure Date, provided Boardroom Corporate & Advisory Services Pte. Ltd. with addresses in Singapore for the service of notices and documents ("**Entitled Warrant 2013 Holders**").

In respect of any Warrants 2013 where the Exercise Notice of such Warrants 2013 is not received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 before 3.00 pm on 19 November 2015 will be subject to adjustments pursuant to Deed Poll 2013. The Company will notify the Warrant 2013 Holders of such adjustments in due course.

Warrant 2013 Holders whose securities accounts with CDP are credited with Warrants 2013 as at the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotment of Additional Warrants 2013.

Warrant 2013 Holders whose names appear in the Register of Warranholders as at the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotment of Additional Warrants 2013.

Duly completed and stamped transfers in respect of Warrants 2013 not registered in the name of CDP, together with all relevant documents of title received by Boardroom Corporate Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to the Warrants 2013 Books Closure Date will, subject to the Deed Poll 2013, be registered to determine the Warrant 2013 Holders' allotments of Additional Warrants 2013.

3. Trading arrangements for odd lots

The Warrants and Warrants 2013 (together with the Additional Warrants 2013) issued by the Company are currently traded in board lots of 100 Warrants and Warrants 2013 respectively.

Following the Bonus Issue and the Adjustment, persons who hold odd lots of the Warrants and/or Warrants 2013 (that is, lots other than board lots of 100 Warrants and/or Warrants 2013) respectively and who wish to trade in odd lots on SGX-Catalist should note (where applicable) the setting up of the Unit Share Market of the SGX-ST to allow for trading of odd lots.

By Order of the Board

Kenneth Sw Chan Kit
Company Secretary
Ntegrator International Ltd.
11 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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